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OneSavings Bank plc

Admission to trading on the London Stock Exchange

FOR IMMEDIATE RELEASE

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10 June 2014

Further to the publication of the Prospectus on 5 June 2014, OneSavings Bank plc ("OneSavings Bank" or the "Company") is pleased to announce that its ordinary share capital consisting of 243,079,965 ordinary shares has today been admitted to the premium listing segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market for listed securities under the ticker "OSB".

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