

OneSavings Bank Plc  
5<sup>th</sup> June 2014

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OneSavings Bank plc

Publication of Prospectus

**FOR IMMEDIATE RELEASE**

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**5 June 2014**

The Prospectus issued by OneSavings Bank plc ("OneSavings Bank" or the "Company") dated 5 June 2014 has been published and submitted to the National Storage Mechanism. It will shortly be available for inspection at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM).

Copies of the Prospectus will also shortly be made available free of charge during normal business hours from the registered office of the Company and be made available on the website of the Company ([www.osb.co.uk](http://www.osb.co.uk)), subject to applicable securities laws.

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Any purchase of Shares in the proposed Offer should be made solely on the basis of the information contained in the final Prospectus issued by the Company in connection with the Global Offer. Before purchasing any Shares, persons viewing this announcement should ensure that they fully understand and accept the risks which are set out in the Prospectus. The information in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for any Shares or any other securities nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefor.

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